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KSL HOLDINGS LIMITED

(incorporated in the Cayman Islands with limited liability)

(Stock code: 8170)

NOTICE OF BOARD MEETING

The board (the “**Board**”) of directors (the “**Directors**”) of KSL Holdings Limited (the “**Company**”) hereby announces that a meeting of the Board will be held on 11 June 2015 (Thursday) for the purpose of, among other matters, considering and approving the unaudited third quarterly results of the Company and its subsidiaries for the nine months ended 30 April 2015 and considering the payment of a dividend, if any.

By order of the Board
KSL Holdings Limited
Li Kai Shun
Chairman

Hong Kong, 1 June 2015

As at the date of this announcement, the executive Directors are Mr. Li Kai Shun, Mr. Tam Yi Shek, Mr. Chan Kin Pong and Mr. Tsang Siu Wah; and the independent non-executive Directors are Mr. Ko Chi Keung, Mr. Ho Ho Ming and Mr. Ong Chi King.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the Stock Exchange’s website at www.hkexnews.hk for 7 days from the date of its posting. This announcement will also be posted on the Company’s website at www.kslholdings.com.