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KSL HOLDINGS LIMITED

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8170)

RESIGNATION OF JOINT COMPANY SECRETARY AND CHANGE OF AUTHORISED REPRESENTATIVE

The board (the “**Board**”) of directors (the “**Directors**”) of KSL Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) announces that Mr. Cheung Yuk Tak (“**Mr. Cheung**”) has resigned as the joint company secretary of the Company (the “**Joint Company Secretary**”), the financial controller and the authorised representative of the Company (the “**Authorised Representative**”) with effect from 1 January 2018.

Mr. Cheung has confirmed that he had no disagreement with the Board and there were no matters in relation to his resignation that need to be brought to the attention of the shareholders of the Company and The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Upon Mr. Cheung’s resignation as the Joint Company Secretary, Ms. Lung Yuet Kwan, currently the other Joint Company Secretary who possesses the requisite qualifications and experience of a company secretary as required under Rule 5.14 of the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on the Growth Enterprise Market (the “**GEM**”) of the Stock Exchange, will remain as the company secretary of the Company and continue to perform and discharge the duties of a company secretary under the GEM Listing Rules.

The Board further announces that Mr. Yuan Shuang Shun, our executive Director, has also been appointed as one of the Authorised Representatives in place of Mr. Cheung with effect from 1 January 2018.

The Board would like to take this opportunity to express its sincere gratitude to Mr. Cheung for his invaluable contribution to the Company during his tenure of office.

By order of the Board
KSL Holdings Limited
Tong Jiangxia
Chairperson

Hong Kong, 29 December 2017

As at the date of this announcement, the executive Directors are Ms. Tong Jiangxia, Mr. Au Siu Chung, Mr. Long Jie and Mr. Yuan Shuang Shun; and the independent non-executive Directors are Ms. Chui Pui Yu, Mr. Tang Yiu Wing and Ms. Kwong Ka Ki.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the Stock Exchange’s website at www.hkexnews.hk for 7 days from the date of its posting. This announcement will also be posted on the Company’s website at www.kslholdings.com.