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## **KSL HOLDINGS LIMITED**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8170)**

### **SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO DISCLOSEABLE TRANSACTION RELATING TO THE ACQUISITION OF 100% EQUITY INTEREST IN A PRC COMPANY**

Reference is made to the announcement of KSL Holdings Limited (the “**Company**”) dated 17 September 2018 (the “**Announcement**”) in relation to the acquisition of the entire equity interest of Shenzhen Zhongshengtu Assets Management Co., Ltd (深圳中深國投資產管理有限公司) (the “**Target Company**”). Unless otherwise defined in this announcement, capitalised terms herein shall have the same meaning as those defined in the Announcement.

#### **FURTHER INFORMATION IN RELATION TO THE TARGET COMPANY**

As stated in the Announcement, the total assets value and net liability value of the Target Company as at 31 July 2018 according to its unaudited management accounts were approximately RMB14,855,002 (equivalent to approximately HK\$16,964,412) and RMB4,806,459 (equivalent to approximately HK\$5,488,976) respectively. The Company would like to clarify that the figure RMB4,806,459 represents the total liabilities instead of the net liabilities of the Target Company. Accordingly, as at 31 July 2018, the Target Company had a net asset value of approximately RMB10,048,543 (equivalent to approximately HK\$11,475,436).

Further, as disclosed in the Announcement, the Target Company is principally engaged in entrusted asset management, investment management, equity investment and the provision of investment, corporate management and economic information consulting services in the PRC. The Company would like to supplement that the Target Company is also engaged in subletting business in which it sublets partitioned office premises located at Shenzhen to various sub-tenants.

Save for the above supplemental information, all information contained in the Announcement remains unchanged.

By order of the Board  
**KSL Holdings Limited**  
**Lin Ye**  
*Chairman*

Hong Kong, 15 October 2018

*As at the date of this announcement, the executive Directors are Mr. Lin Ye, Mr. Au Siu Chung, Mr. Long Jie, Mr. Yuan Shuang Shun and Ms. Xiao Yi Liao Ge; and the independent non-executive Directors are Ms. Kwong Ka Ki and Mr. Yu Hua Chang and Ms. Guo Liying.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) for 7 days from the date of its posting. This announcement will also be posted on the Company’s website at [www.kslholdings.com](http://www.kslholdings.com).*