

**APPENDIX 5****FORMS RELATING TO LISTING****FORM F****GEM****COMPANY INFORMATION SHEET****Case Number:** N/A

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**Company name:** China All Nation International Holdings Group Limited**Stock code (ordinary shares):** 08170

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the GEM of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 1 January 2022

**A. General**Place of incorporation: Cayman IslandsDate of initial listing on GEM: 5 December 2014Name of Sponsor(s): Messis Capital Limited

Names of directors:  
(please distinguish the status of the directors  
- Executive, Non-Executive or Independent  
Non-Executive)

*Executive Directors:*  
Lin Ye (Chairman)  
Au Siu Chung  
Xiao Yi Liao Ge

*Independent Non-Executive Directors:*  
Kwong Ka Ki  
Yu Hua Chang  
Guo Liying

## THE STOCK EXCHANGE OF HONG KONG LIMITED

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Name(s) of substantial shareholder(s)  
(as such term is defined in rule 1.01 of  
the GEM Listing Rules) and their  
respective interests in the ordinary shares  
and other securities of the Company:

Name	Number of shares of HK\$0.01 each in the share capital of the Company ("Shares")	Percentage of issued Shares
Lin Ye	86,534,000	21.04%
Sonic Solutions Limited (Note 1)	86,534,000	21.04%
Jing Shiqi	60,000,000	14.59%
Wealth Triumph Corporation (Note 2)	60,000,000	14.59%
Liu Guo Ping	54,833,000	13.33%

*Note 1:* These 86,534,000 Shares are held by Sonic Solutions Limited. Mr. Lin Ye, an executive director of the Company, beneficially owns the entire issued share capital of Sonic Solutions Limited and is deemed, or taken to be, interested in all the Shares held by Sonic Solutions Limited for the purpose of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

*Note 2:* These 60,000,000 Shares are held by Wealth Triumph Corporation. Mr. Jing Shiqi beneficially owns the entire issued share capital of Wealth Triumph Corporation and is deemed, or taken to be, interested in all the Shares held by Wealth Triumph Corporation for the purpose of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Name(s) of company(ies) listed on GEM or  
the Main Board of the Stock Exchange  
within the same group as the Company:

N/A

Financial year end date:

31 July

Registered address:

Windward 3, Regatta Office Park  
PO Box 1350  
Grand Cayman KY1-1108  
Cayman Islands

Head office and principal place of business:

Unit 2918, 29/F  
Shui On Centre,  
No. 6-8 Harbour Road  
Wanchai  
Hong Kong

Web-site address (if applicable):

[www.allnationinternational.com](http://www.allnationinternational.com)

**THE STOCK EXCHANGE OF HONG KONG LIMITED**

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Share registrar:

**Principal share registrar and transfer office in the Cayman Islands:**

Ocorian Trust (Cayman) Limited  
 Windward 3  
 Regatta Office Park  
 PO Box 1350  
 Grand Cayman KY1-1108  
 Cayman Islands

**Branch share registrar and transfer office in Hong Kong:**

Tricor Investor Services Limited  
 Level 54  
 Hopewell Centre  
 183 Queen's Road East  
 Hong Kong

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Auditors:

**Moore Stephens CPA Limited**  
 801-806 Silvercord, Tower 1,  
 30 Canton Road,  
 Tsimshatsui, Kowloon,  
 Hong Kong

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**B. Business activities**

The Company and its subsidiaries are principally engaged in the provision of civil engineering consulting and contracting services in Hong Kong, property sub-leasing and management business in the People's Republic of China and interior design services and decoration works in both Hong Kong and the People's Republic of China.

**C. Ordinary shares**

Number of ordinary shares in issue:

411,200,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 1,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

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**D. Warrants**

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

**E. Other securities**

Details of any other securities in issue.

*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).*

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

THE STOCK EXCHANGE OF HONG KONG LIMITED

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**Responsibility statement**

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (the “Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

\_\_\_\_\_  
Lin Ye

\_\_\_\_\_  
Au Siu Chung

\_\_\_\_\_  
Xiao Yi Liao Ge

\_\_\_\_\_  
Yu Hua Chang

\_\_\_\_\_  
Kwong Ka Ki

\_\_\_\_\_  
Guo Liying

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*